BEFORE THE PERSONNEL APPEALS BOARD

2	STATE OF WASHINGTON	
3	SU KIMBROUGH,)
4	Appellant,) Case No. ALLO-99-0013
5	v.	ORDER OF THE BOARD FOLLOWING
6	UNIVERSITY OF WASHINGTON,	HEARING ON EXCEPTIONS TO THE DETERMINATION OF THE DIRECTOR
7	Respondent.)
8)
9	Hearing on Exceptions. Pursuant to RCW 41	.64.060 and WAC 358-01-040, this matter can

Hearing on Exceptions. Pursuant to RCW 41.64.060 and WAC 358-01-040, this matter came on for a hearing before the Personnel Appeals Board, NATHAN S. FORD JR., Member, on Appellant's exceptions to the Director's determination dated April 16, 1999. The hearing was held on December 1, 1999, in Room 350 of the South Campus Center on the campus of the University of Washington in Seattle, Washington. WALTER T. HUBBARD, Chair, reviewed the record, including the file, exhibits, and the entire taped proceedings, and participated in the decision in this matter. GERALD L. MORGEN, Vice Chair, did not participate in the hearing or in the decision in this matter.

Appearances. Appellant Su Kimbrough was present and was represented by Julie Sakahara, Area Representative, Washington Federation of State Employees. Respondent University of Washington (UW) was represented by Deborah Flores, Human Resource Representative.

Background. On March 25, 1998, Appellant requested reallocation of her Food Service Worker position by submitting a position questionnaire (PQ) to Respondent's Personnel Office. Appellant requested that her position be reallocated to the Food Service Worker Lead classification. By memorandum dated November 18, 1998, Respondent denied Appellant's request for reallocation. Appellant appealed the decision to the Department of Personnel (DOP). The Department of

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Personnel received Appellant's appeal on December 21, 1998. The Director's determination was issued on April 16, 1999 and concluded that Appellant's position was properly allocated. On May 12, 1999, Appellant filed exceptions to the Director's determination with the Personnel Appeals Board. Appellant's exceptions are the subject of this proceeding. In summary, Appellant takes

exception to the determination that she was not performing lead duties.

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Appellant works in the deli of the Terry-Lander Cafeteria. In addition to the deli, the cafeteria includes a grill and a hot table. Staffing in the cafeteria varies depending on the demand for food services. In addition to Appellant, the deli is staffed, as needed, with temporary employees and/or part-time student employees. When additional staff are needed in any area of the cafeteria, including the deli, either the manager or the assistant manager determine where staff is needed and then assigns staff to the appropriate area. When new staff is assigned to the deli, Appellant provides on-the-job training and answers questions.

Summary of Appellant's Argument. Appellant disagrees with DOP's determination that she was not responsible for regularly assigning, instructing and checking the work of others. Appellant argues that in addition to providing training to new employees, she oversees their work, tells them when tasks need to be done, such as restocking ingredients needed for making sandwiches in the deli, and corrects them when they make errors. Appellant contends that she works independently, that she performs lead duties, and that her position should be reallocated.

Summary of Respondent's Arguments. Respondent concedes that Appellant works independently. However, Respondent asserts that Appellant's position is not assigned lead responsibilities. Respondent contends that she is assigned to direct the work of others consistent with the Food Service Worker classification.

Personnel Appeals Board 2828 Capitol Boulevard Olympia, Washington 98504 **Primary Issue.** Whether the Director's determination that Appellant's position is properly allocated to the Food Service Worker classification should be affirmed.

Relevant Classifications. Food Service Worker, class code 4045, and Food Service Worker Lead, class code 4046.

Decision of the Board. During the hearing on exceptions, both Appellant and Respondent presented the Board with additional information regarding Appellant's responsibilities for providing direction to other employees. Both parties argued that this information was clarification of information already included in the record. However, a review of these documents shows that they go beyond clarification of existing information. Rather, these documents appear to be offers of proof of the parties respective arguments. This information should have been provided during the Director's review. Nonetheless, we have reviewed the documents and have considered them in making our decision.

The purpose of a position review is to determine which classification best describes the overall duties and responsibilities of a position. A position review is neither a measurement of the volume of work performed nor an evaluation of the expertise with which that work is performed. Also, a position review is not a comparison of work performed by employees in similar positions. A position review is a comparison of the duties and responsibilities of a particular position to the available classification specifications. This review results in a determination of the class which best describes the overall duties and responsibilities of the position. <u>Liddle-Stamper v. Washington</u> State University, PAB Case No. 3722-A2 (1994).

The basic function for Food Service Worker Lead states, in relevant part: "[l]ead and participate in the preparation and service of food. . . ." The distinguishing characteristics state, in relevant part:

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"[r]egularly assign, instruct and check the work of others. . . ." WAC 251-01-255 defines the term lead and clarifies that a lead worker is assigned lead responsibilities as a significant part of his or her responsibilities.

The basic function for Food Service Worker states: "[p]erform routine work in preparing and serving food and beverages and performing clean-up activities." The distinguishing characteristics state: "[u]nder direct supervision, perform a variety of duties in the preparation and serving of food and in maintaining sanitary conditions of a food service operation." In addition, the typical work for this class includes: "[m]ay direct the work of student trainees and part-time help." The Higher Education Glossary of Terms provides that employees who direct the work of others provide work guidance or direction but are not responsible for assigning, instructing and checking the work of others on a regular and ongoing basis.

Appellant does not assign employees to their respective work areas nor does she, on a regular and ongoing basis, instruct or check the work of others as a significant part of her responsibilities. However, she does provide guidance and direction to employees assigned to the deli. Therefore, Appellant's responsibility for other staff is best described as directing rather than leading their work. Appellant's level of responsibility for other employees is described by the Food Service Worker classification.

When performing the duties of her position, Appellant adheres to specific food preparation guidelines. By utilizing these guidelines, she performs the duties of her position independently and with little supervision. The level of supervision provided to Appellant is best described as general rather than direct. However, the level of supervision Appellant receives does not justify reallocation of her position to a lead classification. Before Appellant's position can be allocated to the lead classification, she must perform lead work.

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2	As stated above, the purpose of a position review is to determine which classification best describes		
3	the overall duties and responsibilities of a position. In this case, the focus of Appellant's position is		
4	to prepare food and to provide customer service to patrons of the deli. Appellant's duties and		
5	responsibilities are best described by the Food Service Worker classification.		
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7	Conclusion. The appeal on exceptions by Appellant should be denied and the Director's		
8	determination dated April 16, 1999, should be affirmed and adopted.		
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10	ORDER		
11	NOW, THEREFORE, IT IS HEREBY ORDERED that the appeal on exceptions by Appellant is		
12	denied and the Director's determination dated April 16, 1999, is affirmed and adopted. A copy is		
13	attached.		
14	DATED this, 1999.		
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16	WASHINGTON STATE PERSONNEL APPEALS BOARD		
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18	Walter T. Hubbard, Chair		
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20	Nathan S. Ford Jr., Member		
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